



# Powering Africa's Sustainable Energy and Industrial Transformation

[www.stratumenergyfund.com](http://www.stratumenergyfund.com)





# INTRODUCTION

**01**

Stratum Energy Venture Fund is an integrated investment platform architecting Africa's energy and industrial future.

**03**

Stratum operates as both a developer and an investment manager—

**02**

By uniquely combining project development with capital mobilization,

**04**

originating, structuring, and financing high-impact energy and industrial assets across the continent.





# PRODUCTIVE USE OF ENERGY (PUE): POWERING GREEN INDUSTRY & MINING

A core pillar of Stratum's long-term strategy is the integration of Productive Use of Energy (PUE)—directly linking renewable power generation to industrial and mining demand. Rather than operating solely as a traditional Independent Power Producer, Stratum develops renewable energy infrastructure embedded within industrial value chains, powering factories, mineral processing plants, and green manufacturing hubs.

## Strategic Advantage

- Secures long-term, premium-priced PPAs with industrial off-takers
- Reduces revenue volatility through demand-anchored projects
- Accelerates decarbonization of mining and manufacturing sectors
- Captures higher returns through infrastructure co-location and ownership

## Revenue Model

- Premium industrial PPAs (10–20% above wholesale rates)
- Infrastructure leasing (water, transmission, logistics)
- Development and co-location fees
- Asset sale and exit gains
- Long-term annuity income from infrastructure ownership



# COMPANY OVERVIEW

## Vision

To become Africa's leading integrated investment platform powering sustainable growth and industrial transformation.

## Mission Statement

To develop, finance, and deliver high-impact energy projects that generate sustainable returns for investors while enabling regional industrialization, decarbonization, and energy access.





# STRATEGIC INVESTMENT MODEL

Stratum Energy Venture Fund operates a **dual-engine value creation model** that captures value across the full project lifecycle while maintaining control over quality, risk allocation, and returns.

## ► Project Development

Originating, structuring, and de-risking energy and industrial power projects by securing land, permits, off-takers, technical designs, and regulatory approvals.

## ► Capital Raising & Asset Monetization

Mobilizing equity and debt capital through dedicated fund vehicles and strategic investors, then monetizing projects through exits, asset sales, or long-term operations.





# PRIMARY REVENUE STREAMS



## Development Fees

Earned upon achieving project milestones and financial close



## Project Equity Returns

From partial or full exits and operational cash flows



## Asset Sales & Promote

Gains from transferring completed projects to investors or operators



## Asset Management Fees

Recurring income from operational oversight.

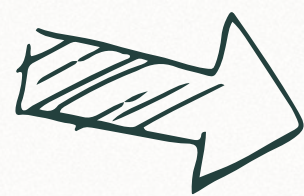


## Carried Interest

Performance based profit share from managed investment vehicles

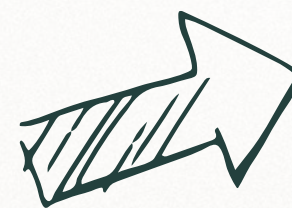


# IMPLEMENTATION PLAN



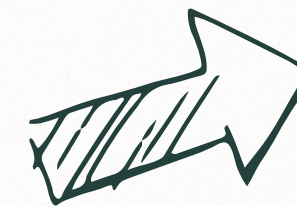
## Years 1–2 | Platform Establishment

Establish the holding structure and SPVs, build the core team, launch a USD 10M Development Capital Fund, and secure a pipeline of 3–4 renewable projects totaling 150MW.



## Years 3–4 | Project Acceleration

Achieve financial close on multiple projects, earn first development and exit fees, launch Fund I (USD 75M), and expand origination across three priority markets.



## 5–6 | Scale and Diversify

Launch Fund II (USD 200M), expand into industrial and infrastructure-linked energy assets, introduce storage and microgrids, and formalize an asset management arm.



## Year 7 | Platform Maturity

Launch Fund III (USD 250M), optimize portfolio exits, generate strong recurring income, and establish a 1GW institutional-grade portfolio with regional brand leadership.



# ORGANIZATIONAL STRUCTURE

Stratum operates as a holding company with project-specific SPVs, ensuring governance discipline, risk segregation, and operational efficiency across all investment activities.



## Project Development

Origination, feasibility,  
and project structuring



## Finance & Fundraising

Capital raising and  
investor relations



## Legal & Compliance

Regulatory navigation  
and risk management



## Asset Management

Operational oversight  
and performance  
monitoring





# STRATEGIC PARTNERSHIPS & RISK MANAGEMENT

## ► Impact

Stratum collaborates with engineering firms, financial advisors, legal specialists, and institutional investors to enhance project bankability and execution quality.

## ► Key Risks

Project delays, financing constraints, and regulatory uncertainty—are mitigated through diversified markets, structured finance, and robust contractual frameworks.



# CONCLUSION

## Summary

Stratum Energy Venture Fund represents a scalable, resilient, and high-impact investment platform. By integrating project development, capital mobilization, and productive energy use, the Fund delivers superior financial returns while advancing Africa's energy transition and green industrialization agenda.

## Call to Action

Join Stratum Energy Venture Fund in building Africa's next generation of energy and industrial infrastructure—where capital meets impact, and projects become platforms for growth.







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