



**Powering Africa's
Sustainable Energy and
Industrial Transformation**

www.stratumenergyfund.com



INTRODUCTION

01

Stratum Energy Venture Fund is an integrated investment platform architecting Africa's energy and industrial future.

02

By uniquely combining project development with capital mobilization,

03

Stratum operates as both a developer and an investment manager—

04

originating, structuring, and financing high-impact energy and industrial assets across the continent.



PRODUCTIVE USE OF ENERGY (PUE): POWERING GREEN INDUSTRY & MINING

A core pillar of Stratum's long-term strategy is the integration of Productive Use of Energy (PUE)—directly linking renewable power generation to industrial and mining demand. Rather than operating solely as a traditional Independent Power Producer, Stratum develops renewable energy infrastructure embedded within industrial value chains, powering factories, mineral processing plants, and green manufacturing hubs.

Strategic Advantage

- Secures long-term, premium-priced PPAs with industrial off-takers
- Reduces revenue volatility through demand-anchored projects
- Accelerates decarbonization of mining and manufacturing sectors
- Captures higher returns through infrastructure co-location and ownership

Revenue Model

- Premium industrial PPAs (10–20% above wholesale rates)
- Infrastructure leasing (water, transmission, logistics)
- Development and co-location fees
- Asset sale and exit gains
- Long-term annuity income from infrastructure ownership

COMPANY OVERVIEW

Vision

To become Africa's leading integrated investment platform powering sustainable growth and industrial transformation.

Mission Statement

To develop, finance, and deliver high-impact energy projects that generate sustainable returns for investors while enabling regional industrialization, decarbonization, and energy access.



STRATEGIC INVESTMENT MODEL

Stratum Energy Venture Fund operates a **dual-engine value creation model** that captures value across the full project lifecycle while maintaining control over quality, risk allocation, and returns.

► Project Development

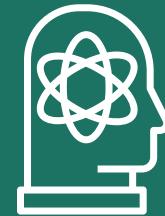
Originating, structuring, and de-risking energy and industrial power projects by securing land, permits, off-takers, technical designs, and regulatory approvals.

► Capital Raising & Asset Monetization

Mobilizing equity and debt capital through dedicated fund vehicles and strategic investors, then monetizing projects through exits, asset sales, or long-term operations.

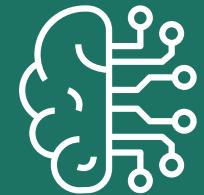


PRIMARY REVENUE STREAMS



Development Fees

Earned upon achieving project milestones and financial close



Project Equity Returns

From partial or full exits and operational cash flows



Asset Sales & Promote

Gains from transferring completed projects to investors or operators



Asset Management Fees

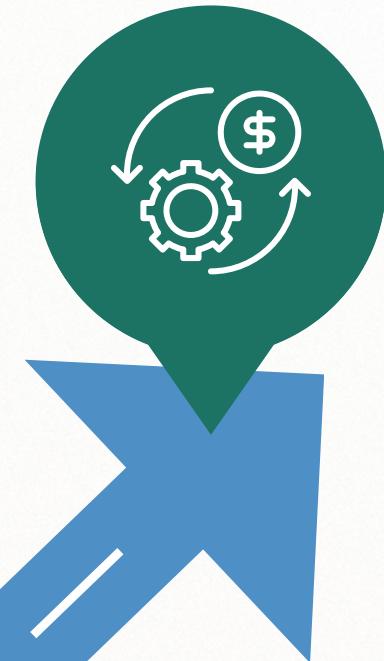
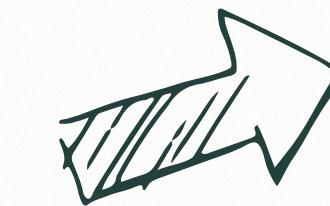
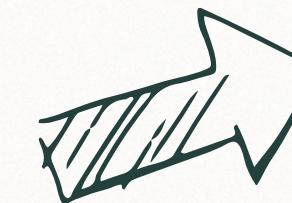
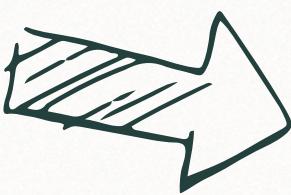
Recurring income from operational oversight.



Carried Interest

Performance based profit share from managed investment vehicles

IMPLEMENTATION PLAN



Years 1-2 | Platform Establishment

Establish the holding structure and SPVs, build the core team, launch a USD 10M Development Capital Fund, and secure a pipeline of 3-4 renewable projects totaling 150MW.

Years 3-4 | Project Acceleration

Achieve financial close on multiple projects, earn first development and exit fees, launch Fund I (USD 75M), and expand origination across three priority markets.

5-6 | Scale and Diversify

Launch Fund II (USD 200M), expand into industrial and infrastructure-linked energy assets, introduce storage and microgrids, and formalize an asset management arm.

Year 7 | Platform Maturity

Launch Fund III (USD 250M), optimize portfolio exits, generate strong recurring income, and establish a 1GW institutional-grade portfolio with regional brand leadership.

ORGANIZATIONAL STRUCTURE

Stratum operates as a holding company with project-specific SPVs, ensuring governance discipline, risk segregation, and operational efficiency across all investment activities.



Project Development

Origination, feasibility, and project structuring



Finance & Fundraising

Capital raising and investor relations



Legal & Compliance

Regulatory navigation and risk management



Asset Management

Operational oversight and performance monitoring



STRATEGIC PARTNERSHIPS & RISK MANAGEMENT

► Impact

Stratum collaborates with engineering firms, financial advisors, legal specialists, and institutional investors to enhance project bankability and execution quality.

► Key Risks

Project delays, financing constraints, and regulatory uncertainty—are mitigated through diversified markets, structured finance, and robust contractual frameworks.

CONCLUSION

Summary

Stratum Energy Venture Fund represents a scalable, resilient, and high-impact investment platform. By integrating project development, capital mobilization, and productive energy use, the Fund delivers superior financial returns while advancing Africa's energy transition and green industrialization agenda.

Call to Action

Join Stratum Energy Venture Fund in building Africa's next generation of energy and industrial infrastructure—where capital meets impact, and projects become platforms for growth.





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